

Retail Trade – July 2017

ABS Cat No 8501.0

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ACT
Government

Chief Minister, Treasury and
Economic Development

Retail trade turnover was flat in July 2017

ACT (seasonally adjusted¹)

The value of retail trade turnover rose by 0.1 per cent in July 2017. Through the year² to July 2017, retail trade turnover grew by 3.8 per cent.

National (seasonally adjusted)

The value of retail trade turnover was flat in July 2017. Through the year to July 2017, retail trade turnover grew by 3.6 per cent.

Retail Trade Turnover, Seasonally Adjusted, July 2017

	Value (\$m)	Change (%)	
		Monthly	tty ²
ACT	482	0.1	3.8
Australia	26,113	0.0	3.6

Source: ABS Cat. No. 8501.0

Commentary

The value of retail trade turnover in the ACT was flat in July 2017. Retail trade turnover in *Cafes, restaurants, takeaway and food services* grew by 3.6 per cent in July 2017, contributing 0.5 percentage points, while *Other retailing* grew by 2.7 per cent, contributing 0.3 percentage points.

These increases were offset by a 1.0 per cent decline in *Food retailing*, detracting 0.4 percentage points, while *Clothing, footwear and personal accessory retailing* declined by 3.4 per cent, detracting 0.2 percentage points.

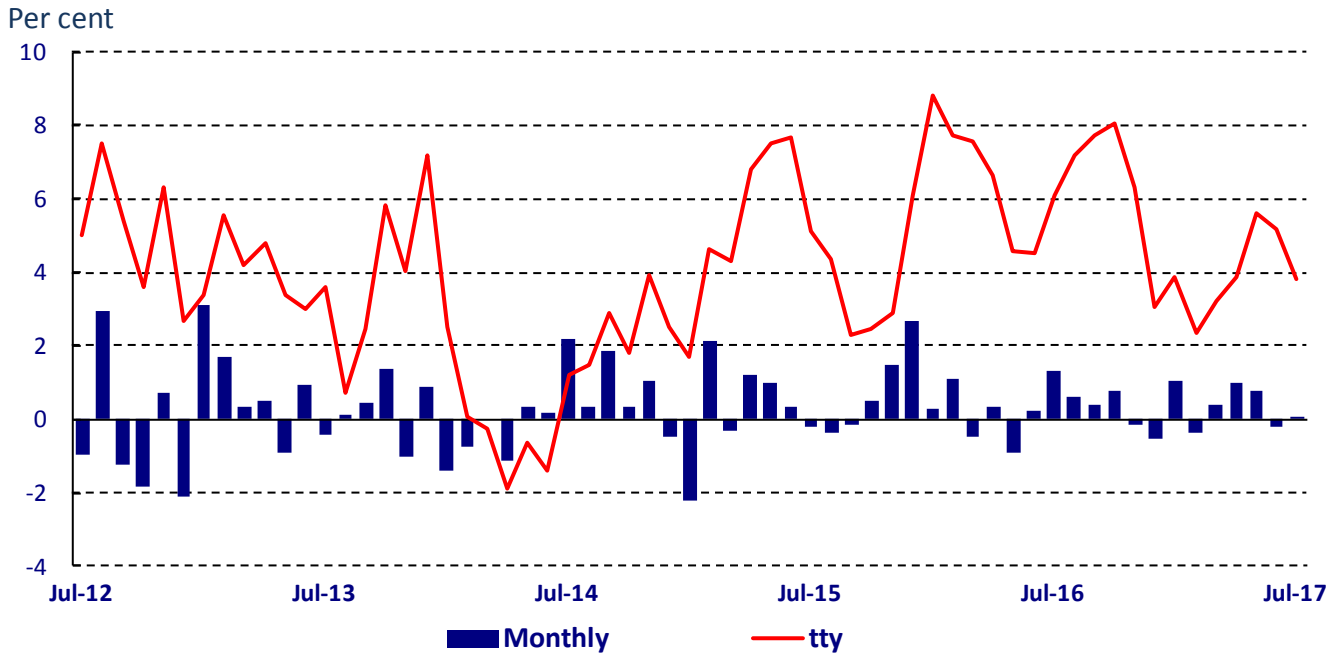
Through the year to July 2017, *Household goods retailing* (up 8.4 per cent) was the main contributor, contributing 1.6 percentage points, followed by *Other retailing* (up 13.4 per cent), contributing 1.3 percentage points. *Department stores retailing* grew by 6.1 per cent, contributing 0.4 percentage points.

Through the year to July 2017, the ACT's result (up 3.8 per cent) was the equal second highest of all jurisdictions, the same as New South Wales but behind Victoria (up 5.5 per cent). In through the year terms, ACT retail trade has been positive for 37 consecutive months.

¹ Seasonally adjusted data takes into account calendar effects so that the effects of other influences on the series may be clearly recognised.

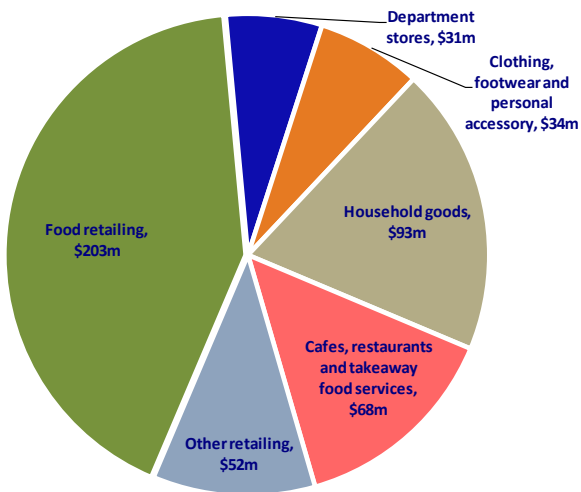
² Through the year (tty) is the percentage change from the same period in the previous year.

Growth in ACT Retail Trade Turnover, Seasonally Adjusted



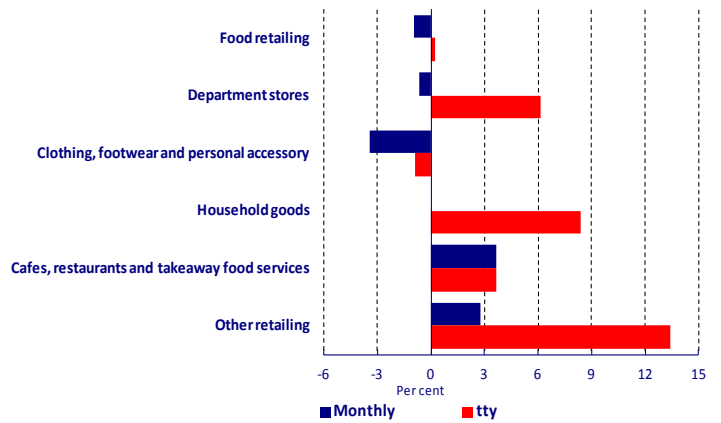
Source: ABS Cat. No. 8501.0

Retail Trade Turnover (ACT) by Industry Sector, July 2017, Seasonally Adjusted



Source: ABS Cat. No. 8501.0

Growth in Retail Trade Turnover (ACT) by Industry Sector, July 2017, Seasonally Adjusted



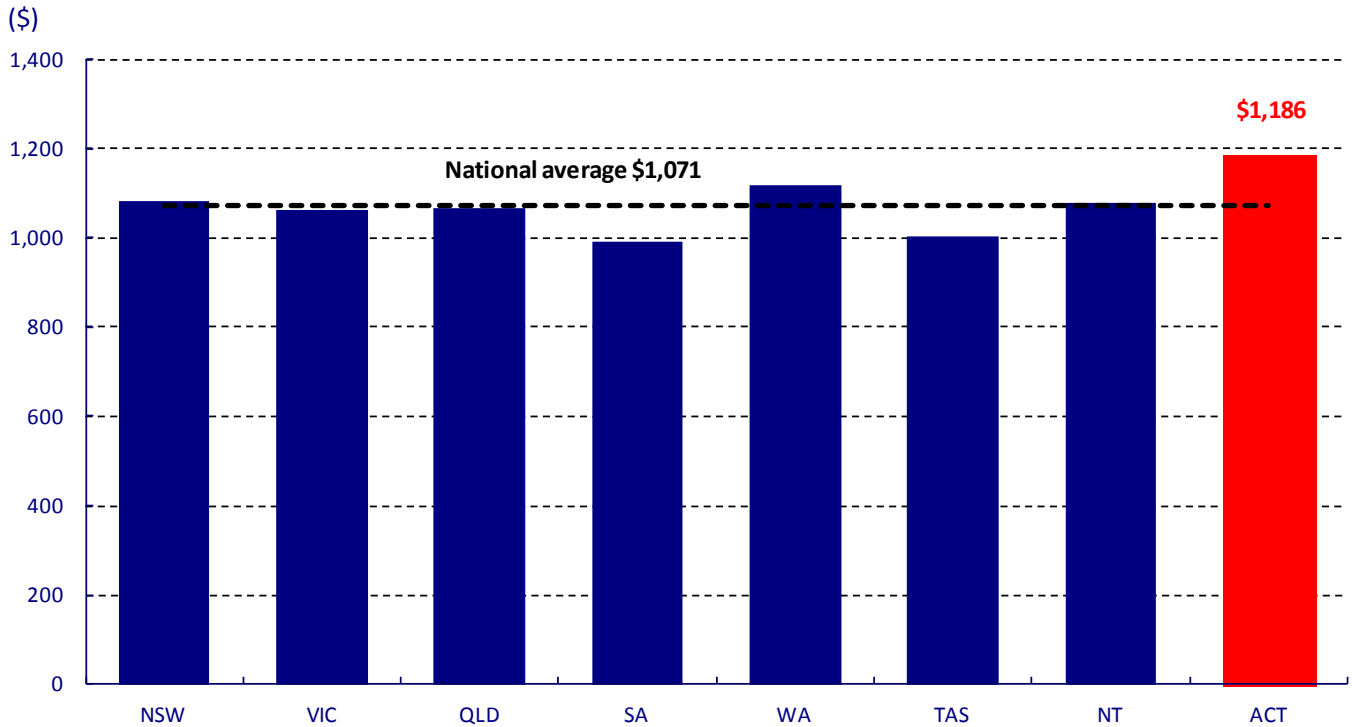
Source: ABS Cat. No. 8501.0

Retail Trade Turnover per capita

In July 2017, the ACT recorded the highest retail turnover per capita of all jurisdictions.

ACT retail trade turnover per capita was at \$1,186 per person, up 3.6 per cent through the year. Nationally, retail trade turnover per capita was at \$1,071 per person in July 2017.

Retail Trade Turnover per capita by State/Territory, July 2017, Seasonally Adjusted



Source: ACT Treasury estimations based upon ABS Cat. No. 3101.0 and 8501.0

Note: Retail trade turnover per capita is calculated by dividing the July 2017 estimate of the ACT's retail trade turnover (ABS Cat No. 8501.0) by the estimate of the ACT's resident population (ABS Cat No. 3101.0) as at 31 December 2016.